



Harbor Regional Center

2023 Board Presentation & Training Plan



Date: January 17, 2023 Board Meeting (10 minute presentation each)

Topic: Audit Presenter: AGT Auditors

Topic: National Core Indicators (NCI) Presenter: Thao Mailloux, HRC's Director of Information & Development

Date: February 21, 2023 Board Training (2 hour presentation)

Topic: Strategic Planning

Presenter(s): Patrick Ruppe, Executive Director and Consultant

Date: March 21, 2023 Board Meeting (20 minute presentation)

Topic: Intake Overview (Numbers & Process)

Presenter: LaWanna Blair, Director of Early Childhood and Ashley Brown, Intake Client Services Manager

Date: April 18, 2023 Board Training (2 hour presentation)

Topic: Living Options & LOC Assessment & Employment

Presenter: Heather Diaz, Director of Community Services, Mercedes Lowery, Service Provider Relations Specialist, Elizabeth Garcia-Moya, Resource Development Manager & Brenda Bane, Provider Relations Specialist

Date: May 16, 2023 Board Meeting (20 minute presentation)

Topic: Self-Determination Program Overview

Presenter: Antoinette Perez, Director of Children's Services, Katy Granados, CSM & PCS Specialist



*individual topic subject to change



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Date: June 20, 2023 Board Training (2 hour presentation)

Topic: **Conflict of Interest, Whistleblower, Board Governance, Implicit Bias/Cultural & Linguistic Competency**

Presenter(s): Mary Hernandez, Director of Case Management Support Services & Cristina Mercado, MRQA

Date: July 18, 2023 Board Meeting (20 minute presentation)

Topic: **Legal & Forensic Issues**

Presenter: Judy Taimi, Director of Adult Services

~~**Date:** September 19, 2023 Board Meeting (20 minute presentation each)~~

~~**Topic:** **Performance Contract**~~

~~**Presenter:** Thao Mailloux, Director of Information & Development~~

Date: October 2023 Board Retreat (4-6 hours)

Topic: **TBD**

Presenter: TBD

Date: November 21, 2023 Board Meeting (20 minute presentation)

Topic: **Educational Advocacy**

Presenter: Antoinette Perez, Director of Children & Adolescent Services



No Meeting in August & December

*individual topic subject to change