

## **Client Service Committee**

September 26, 2017

**Present:** LaWanna Blair, Antoinette Perez, Patricia Jordan, David Gauthier, Rhonda Kopito, Melanie Brossus, Kim Vuong, Pablo Ibanez, Maria Fitzsimons., Bjoern, Judy Taimi, Rose Samaniego. Fu-tien Chiou, Kelly Carmichael, Latrina Fannin, Guadalupe Nolasco

There was a brief discussion about the HRC policy for Co-payments. Antoinette provided the group with clarification on the purpose of this procedure and how it came about.

### **Rose Samaniego – New College Support Programs**

Rose gave a presentation of our new pilot program to provide support for LBCC clients not otherwise interested in the extensive supports that come with C2C. It does not have a residential component but does include academic coaching and connection to already existing college supports. Rose explained that with this program success is not directly related to immediate employment and that the focus is more on supporting clients with a successful college experience.

### **Service Coordination role in Transition:**

The Client Service Managers from the Children's department introduced themselves and provided an overview of their roles and responsibilities.

The group discussed some concerns regarding how the regional center and the school districts collaborate to ensure the client/family are thinking about transition. The focus should be on ensuring the clients/families are prepared for transition into adulthood. The concern is that transition for some families was not happening early enough to prepare the client and provide them with sufficient options. For some families there is a sense of a team when participating in an IEP because you have everyone apart of the client's circle of support present at the IEP meeting. However, this is not always the case during an IPP meeting because it is generally a meeting with only the service coordinator and the client/family. This dynamic affects how families interact with the regional center. It was suggested that HRC clarify for families that although we are not providing a directly funded service we provide support in other ways and are willing to partner with families. There was also discussion around the IPP and that it should not feel like an interview and the actual report should change every year. The managers provided an update on some activities they are working on to increase partnership and collaboration.

The group suggested that HRC consider providing training to help clients/families understand the regional center funding sources; consider providing information for resources that don't cost anything.

Next meeting in Long Beach on October 24, 2017

## Client Service Committee

October 24, 2017

**Present:** LaWanna Blair, Antoinette Perez, Patricia Jordan, David Gauthier, Melanie Brossus, Kim Vuong, Fu-tien Chiou, Patricia Flores, Guadalupe Nolasco, Deaka McClain

### Summary of 2017 Meetings

The group discussed a summary of the 2017 topics related to transition from school to adulthood. Topics included: review of HRCs current publications related to transition, day programs, college programs, college support, job coaching, paid internships, job development, collaboration with school districts and HRC's role in the process. Discussions of these topics have led to the following recommendations: increase partnerships with LAUSD and other school districts, use of formal assessment tools, conducting formal assessments at the transition age, standalone transition IPP, simplify/revise transition planning booklet and increase contact (semi-annually). Any work or updates on these recommendations will be brought back to the group for discussion.

### Additional committee recommendations related to transition:

- Independent living skills: need to make sure that information is readily available to families, how many clients per group, where does the skill development take place
- Client to client peer mentorship
- More in-depth separate transition plan
- Continual monitoring and encouragement of other options
- Housing options; utilizing supported living more, need to help client/families plan ahead, what is the 5 year plan, **the recommendation is to create a specific plan for housing**, need planning to be more specific, SCs should anticipate when a family need to start making contacts with key individuals to help facilitate the transition into adulthood
- Advocacy training for transition clients
  - support decision making
  - training for young adult as well, create a team for specific areas and separate the training from teenagers to adults
- Provide training for HRC as well as outside service providers, community partners
  - Training to teach parents how to request/access more services, want to provide parents with tools to advocate for their child. (these trainings are reportedly offered by the school) – Think College, PTQI, APSE
- Disability awareness event to talk about transition( have client speakers to talk about transition)
- Have service coordinators check on the client every six months during the transition phase

### Suggestions for topics next year:

- What kind of services are provided for clients 3 to seven(essential early start services)
- Create workshops for families on FAPE, IDEA, ADA
- Behavior therapy, social groups for 3-7 population, adaptive options
- Consider having a dad/male group, increase CSC members with males
- Consider a having a grandparents group

Next meeting in Long Beach on January 23, 2017 in Torrance

**HARBOR REGIONAL CENTER**  
**Community Relations Committee**  
**September 19 2017**

Monica Sifuentes, David Gauthier, Terri Nishimura, David Bourassa, Dee Prescott and Nancy Spiegel

**Legislative Advocacy:**

We discussed some bills we have been watching.

SB 218 (Dodd) ABLE Act and account recovery – Passed by Legislature. Signed by Governor. When the account holder passes away, ABLE Account proceeds can go to their beneficiary, rather than be recovered by state to cover MediCal services received.

Housing Bill Package Passed by legislature. Signed by Governor

SB 2 (Atkins) This bill adds a \$75 fee on certain real estate documents, to be used to fund the Building Homes and Jobs Trust Fund- to be used to develop and maintain housing resources for low-and moderate-income households.

SB 3 (Beall) \$4 billion housing bond act

SB 35 (Weiner) to streamline approvals for multi-family affordable housing developments ...and to make it harder for "not in my backyard" to block affordable housing.

AB959 Holden –Passed by Legislature. Signed by Governor

Requires DDS to develop a list of available RC services on their site; and for regional centers to provide services in manner that is culturally and linguistically appropriate

AB279 Holden- Bill did not pass out of Appropriations and is now IN SUSPENSE

Strongly supported by ARCA, HRC and Lanterman Coalition. Would allow for adjustment to vendor rates in response to local minimum wage increases. Will continue to be a focus for advocacy during coming year.

**Trailer Bill Language on Rate Adjustment Workgroup**

The State Department of Developmental Services shall convene a working group consisting of regional

centers, service providers, advocates, family members, and consumers to consider simplified processes for

providers seeking rate adjustments pursuant to a health and safety waiver or an unanticipated rate

adjustment request. The working group may also make recommendations on alternative criteria and

procedures for considering requests for rate adjustments. The department shall report on the working group

process and product during the 2018 budget subcommittee process

Department of Developmental Services has said they will be convening this workgroup in the "Fall or Winter of 2017I," but no other details regarding the members of the group are available as yet. The law requires regional centers, service providers, advocates, family members, and consumers to be involved in the process. DDS will have to report on the progress of this workgroup and its recommendations during next year's Budget process

## **Harbor Help Fund, In-Kind Support, and Holiday Giving Campaign update:**

Each year we work to raise funds for the Harbor Help Fund, to cover the cost of annual holiday giving to clients and families in need. Recent developments include:

- The South Bay Beer and Wine Festival (South Bay Sunrise Rotary) presented us with \$3000.
- Boeing's Employee Charitable Organization awarded \$3000
- Del Harbor Foundation awarded \$5000 for the Holiday Giving Program
- RAT Beach Ride – This event has been cancelled for this year.
- We are awaiting responses to other pending proposals.
- We will be preparing for our annual direct mail campaign in November.

**Back To School Shopping Spree:** The South Bay Sunrise Rotary Club selected two of our clients to be recipients of a back to school shopping spree along with a few children from Wounded Heroes of America. Our clients and their moms had a terrific time shopping and came out of the store with bags of new school clothes, shoes and backpacks!

**Backpack Giveaways:** This year three groups - 24Hr HomeCare, The Bryant Family, and Saddleback Church of Torrance provided a combined total of 63 backpacks filled with school supplies for 31 clients and their siblings.

**Disneyland Community Involvement Program (CIP):** In preparation for the upcoming Disneyland CIP offer for our clients and families, service coordinators have been taking requests and adding their clients to a master list, to be included in this opportunity to purchase discounted Disneyland tickets this fall.

### **Family Fun Day**

On Saturday Sept. 16 we invited our clients and families to attend a special event at New Harvest Education Center/FOCIS, Norwalk, including information tables, family entertainment, water slide, puppet show, and train rides. Families who reserved in advance received free BBQ lunch.

**Harbor Regional Center  
Service Provider Advisory Committee  
October 3, 2017 Meeting Minutes**

**Members Present:** Paul Quiroz, Chair, Cambrian Homecare; Terri Nishimura, Pediatric Therapy Network; Alex Saldana, Dominic Homic, Oxford Home Care; Briana Linque, Able Arts Work; Dee Prescott, Easter Seal Southern California; Ben Espitia, Goodwill, SOLAC; Jose Guzman, Ambitions; Louise Elliott, Scott Elliott, ICAN; Kimberly Ponce, Kalia William, South Bay Vocational Center; Pam Ryan, Canyon Verde College; Steve Goclowski, California Mentor; Adriane Moto; ECF; Kristine Engels, Bob Turner, Life Steps Foundation; Harry Van Loon, ARC-Long Beach; Jordan, Ability Firs Brian Lockhart, Aacres CA; Yvette Torres, Premier Healthcare Services

**HRC Staff Present:** Judy Wada, CFO, Ashley Ayala, HRC Fiscal Monitor; Kaye Quintero, HRC Controller; Tess Castillo, Accounting Supervisor; Claudia Villegas-Avalos, Director of Community Services; Maria Elena Walsh, Assistant Manager of HRC Assistive Technology and Resource Center, Colleen Mock, HRC Manager of Psychological and Behavioral .

**Introduction of Members and New Community Services Director**

Ms. Colleen Mock, HRC Manager of Psychological and Behavioral Services, introduced Ms. Claudia Villegas-Avalos, new HRC Director of Community Services. The HRC Service Provider Committee members introduced themselves and briefly discussed the services their agency provides.

**Presentation on HRC Resource Center**

Ms. Maria Elena Walsh made a presentation on some of the materials available for service providers on transition to independent living and employment. She also reviewed the family support groups available, including a new Spanish speaking support group that meets monthly in the HRC Long Beach office.

**CMS-HCBS:**

Ms. Mock noted that although CMS may allow states to delay the CMS Final Rule date from March 17, 2019 to March 17, 2022, the State of California has not announced they will be requesting this time extension. The next round of grants should be announced shortly.

**Self-Determination Update**

Ms. Mock noted DDS has scheduled the self-determination trainings.

**HRC Service Provider Advisory Committee**  
**10/3/17 Meeting Minutes**  
**Page 2**

**ABX2-1 Service Provider Rate Increase Survey**

Ms. Judy Wada thanked the service providers for completing the surveys and announced that HRC was the first regional center to have 100% of providers completing the ABX2-1 surveys.

**Budget Update**

Ms. Wada reported that HRC has a \$900,000 purchase of service deficit that will be made up because of the statewide \$60 million surplus.

**Harbor Regional Center Update**

Ms. Mock discussed the three service policy reviews, Employment, Adult Day Services and Employment began in August. Board Members, service providers, families and clients are invited to participate. It is anticipated that these reviews will be a six month process. The schedules are posted on the HRC website and she invited the service providers to attend.

Ms. Mock noted that the Long Beach office is being remodeled and parking is limited.

Ms. Wada announced that HRC is participating in the Great Shakeout on October 19, 2017. Easter Seals, SVS, Cole Vocational Services and Life Steps Foundation are also participating.

**Service Provider Training**

Ms. Mock announced that HRC will be offering two additional sessions of cultural diversity training for service providers on October 17, 2017 and that space is still.

Service Providers have requested that HRC consider providing additional training on CMS compliance for the final rule, HIPPA and cyber security.

**The HRC Service Provider Advisory Meeting Schedule for 2017**

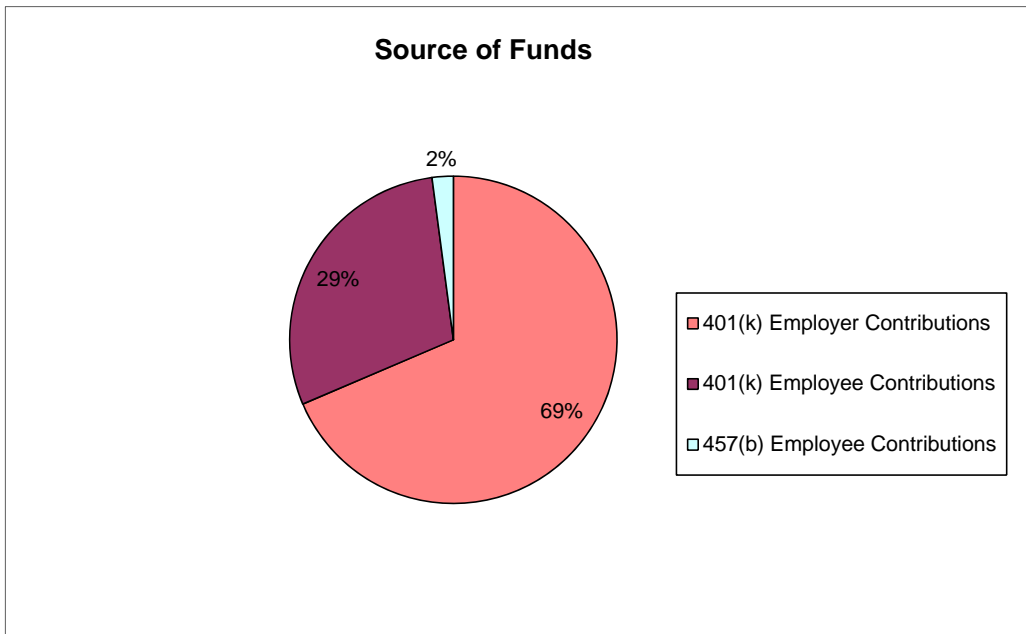
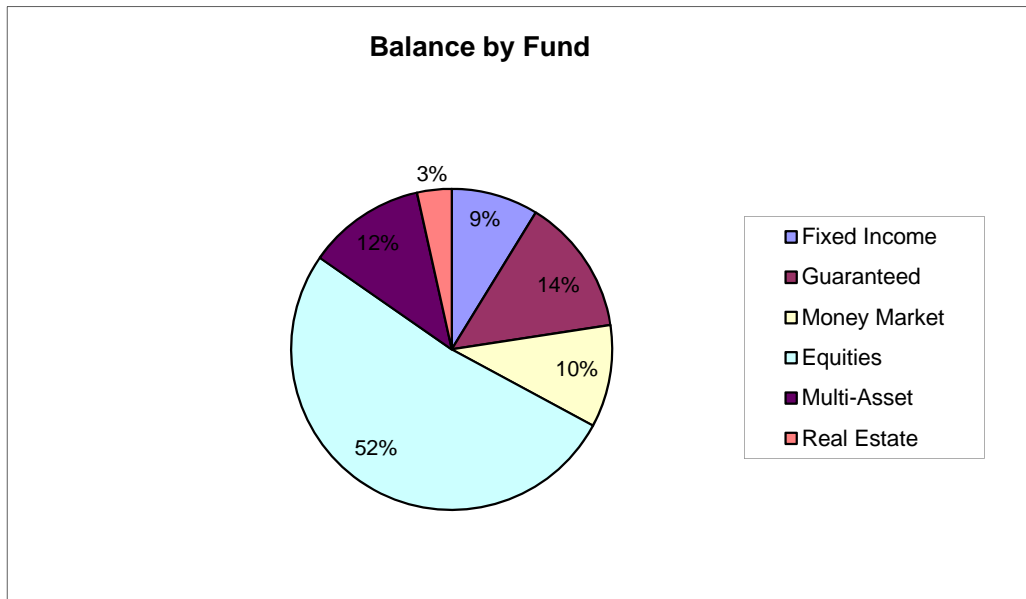
December 5, 2017

**Harbor Regional Center  
Retirement Plan Balances as of 09-30-2017**

	<b>401(k) Employer Contributions</b>	<b>401(k) Employee Contributions</b>	<b>457(b) Employee Contributions</b>	<b>Total Balance</b>
Fixed Income	\$2,855,972	\$1,135,919	\$75,859	\$4,067,750
Guaranteed	\$3,603,118	\$2,259,367	\$546,514	\$6,408,999
Money Market	\$3,861,435	\$892,547	\$34,445	\$4,788,427
Equities	\$16,468,329	\$7,257,996	\$312,115	\$24,038,440
Multi-Asset	\$4,092,353	\$1,412,839	\$0	\$5,505,192
Real Estate	<u>\$959,990</u>	<u>\$653,235</u>	<u>\$2,284</u>	<u>\$1,615,509</u>
<b>Total</b>	<b>\$31,841,196</b>	<b>\$13,611,903</b>	<b>\$971,217</b>	<b>\$46,424,316</b>

\* Plan Balances include active and terminated employees still in the Retirement Plan.

\*\* Employee Contributions include \$1,884,005 in Rollover funds.



**Harbor Regional Center  
Retirement Plan Performance**

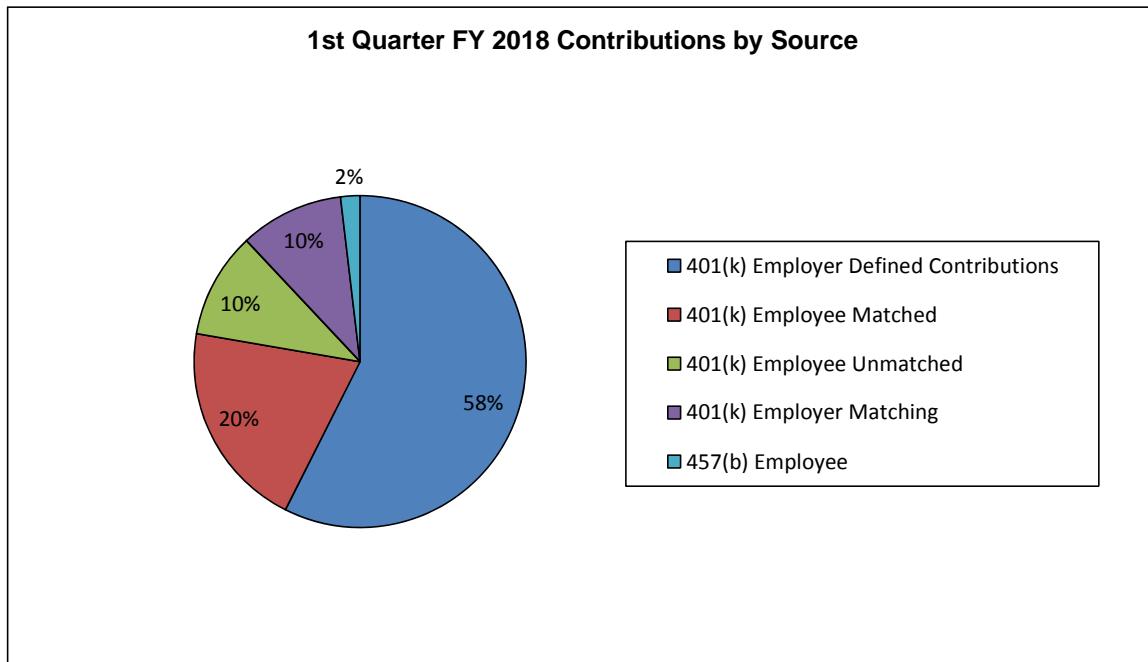
	<u>401(k)</u>	<u>457(b)</u>
<b>Fund Balance 6/30/17</b>	<b>\$43,427,929</b>	<b>\$933,866</b>
Activity 7/1/17 - 9/30/17		
Distributions	(\$276,117)	\$0
Contributions	<u>\$891,584</u>	<u>\$17,000</u>
Net	\$44,043,396	\$950,866
<b>Fund Balance 9/30/17</b>	<b>\$45,453,100</b>	<b>\$971,217</b>
Gain/(Loss)	\$1,409,703	\$20,351
% Gain/(Loss) for the Period	3.25%	2.18%

**Participants**

Active Employees in Retirement Plan	307	6	56%
Terminated Employees in Retirement Plan	244	4	44%
Active Employees Total Balance	\$33,030,746	\$700,354	73%
Terminated Employees Total Balance	\$12,422,353	\$270,863	27%

**Contributions**

Employer		
Defined (10%)	\$521,775	\$0
Matching (50% of Employee Matched)	\$91,969	\$0
Employee		
Matched (up to 6%)	\$184,098	\$0
Unmatched	<u>\$93,742</u>	<u>\$17,000</u>
	\$891,584	\$17,000





**Harbor Regional Center  
Retirement Plan Performance**

<u>Loan Information</u>	<u>as of 6/30/2017</u>	<u>as of 9/30/2017</u>	<u>Increase/ (Decrease)</u>
Employees with Loans			
Active Employees with Loans	29	28	(1)
Terminated Employees with Loans	<u>7</u>	<u>7</u>	<u>0</u>
Total	36	35	(1)
 Average Balance Amount	 \$6,642	 \$8,756	 \$2,114
 Loan Value			
Employee Contributions	\$237,947	\$305,695	\$67,748
Employer Contributions	<u>\$1,170</u>	<u>\$778</u>	<u>(\$392)</u>
Total	\$239,117	\$306,473	\$67,356



## Self-Determination Advisory Committee, Harbor Regional Center Minutes, September 13, 2017

6:06 Call to Order – quorum established

*Present:* Ray Ceragioli, Miriam Kang, Linda Chan Rapp, Rosalinda Garcia, David Gauthier, Deaka McClain, Mariano Sanz; Harbor Regional staff: Mary Hernandez, Diana Sandoval.

*Absent:* Carola Maranon, Marsha Johnson

1. Call to order 6:06pm.

*Welcome:* introduction of committee members and guests. Quorum established at 6:20pm.

2. Waiver and Harbor Regional Center [HRC] **Update:** Mary Hernandez

a. **Waiver application status** - Department of Developmental Services [DDS] reports its work on the waiver application (waiver approval is necessary for federal funding of California's Self-Determination Program) is almost done, and submission of the informal application to Centers for Medicare and Medicaid Services [CMS] is pending.

Mariano Sanz asked why another informal submission step was necessary. There is no guarantee that CMS will get back to DDS in less than 90 days if there is no formal submission. Why not just submit the application formally and start the approval process?

**b. Training on the Self-Determination Program taking place in five regional centers, Fall 2017**

Day 1: Regional Center Staff: *"This training will provide regional centers with detailed information regarding the SDP, as each regional center is responsible for implementing the program upon approval of the federal waiver. Information provided will include, but not be limited to, the principles of self-determination and the mechanics of the SDP."* [see DDS memo 8/18/2017]

Day 2: Train the Trainers – How to conduct an Informational Meeting

*"This training is designed as a train-the-trainer meeting, and will be specific to learning how to conduct an SDP Informational Meeting. The SDP Informational Meeting is required before an individual can be added to the candidate list from which the Department will randomly select the first 2,500 SDP participants."* [see DDS memo 8/18/2017]

Mary Hernandez announced that she and the four case coordinators who will cover Self-Determination [S-D] Program caseloads from HRC will be attending the S-D Program Overview for Regional Center staff at South Central Los Angeles Regional Center, Wednesday 9/27, 9am-4pm. In addition, they will also participate in the ½ day S-D Program "Train the Trainers" on Thursday 9/28, 9am-1pm.

Miriam Kang will also attend both days as representative of our local S-D Advisory Committee at HRC. She noted that at the state S-D Advisory Committee meeting on 8-28-17, the committee had approved opening both days to members of local committees, but that offer had been reduced after the fact to just one member per local advisory committee. However, it was intimated by that no one will be turned away from the 9/27/17 training (just be sure to show up early). Rosalinda Garcia, Linda Chan

Rapp and Deaka McClain plan to attend the all day training in addition to Miriam K and the staff representing Harbor Regional Center.

**c. Sign-up form** for the S-D Program candidate list

Sign up sheets require the UCI # (unique client identification) in order to track demographic and diagnosis data to comply with the mandate that the initial participants in the S-D Program in the first three years reflect the unique make up of each regional center; the actual sign in sheets are now available.

**d. Required Informational Meeting** redefined

Note: According to DDS, the definition of the mandatory orientation meeting has broadened to *any* Self-Determination training that has occurred. There are plans for a S-D portal so individuals can check to make sure their sign up for the S-D program actually gets recorded for the participant selection pool.

Miriam K, Mariano S and Linda C-R expressed concern about this decision because of possible problems with consistency of information, as well as the possibility of confusion and misinformation. Also care must be exercised so that the portal check will be HIPAA compliant.

David Gauthier commented on the difficulty of holding formal trainings when the waiver is still not approved and unknowns persist.

3. Report on the **State S-D Advisory Committee**, August 28, 2017 in Sacramento – Miriam Kang

Miriam took three of our committee's questions to this meeting:

[1] Will the roll out be gradual with one-third of the number of participants selected the first year, another third added the second year, and the last third added the third year? or will the entire quota of participants per regional center (HRC has 98 participants allotted) be selected as soon as the program is funded? *The answer is not known at this time.*

[2] If a regional center's quota is not filled, can other regional centers use those slots? No. However, since there are 12,000 clients being served through HRC, filling our quota will not be a problem.

[3] If a participant moves to another regional center's catchment area, he/she will still be eligible for S-D Program services.

Mariano suggested blanketing our area with fliers about S-D informational meetings, and giving a directive to counselors to discuss S-D when they meet with their clients during Individual Program Plan [IPP] or Individualized Family Service Plan [IFSP] meetings. The most optimistic date for actual rollout would be next summer at the earliest? Could Day programs open up for trainings?

Mary said DDS is not setting any dates.

Linda suggested that when meetings about S-D are scheduled that it should be protocol to let HRC know when your training is.

Miriam shared about an excellent presentation on Person-Centered Planning given by Trudy Marsh (Parents Helping Parents, Santa Clara). She focused on daily rituals, routines, communication tools, and Good Day/Bad Day scenarios, and what is Important TO and Important FOR the individual. Mary added that all HRC has been going through trainings on Person-Centered planning.

4. At our **next S-D local advisory committee meeting** Diana and Mary, Miriam, Diana, Linda, Deaka, and Rosalinda will report on the S-D RC staff training as well as the Train the Trainer meeting, **modeling a training** for us and our guests.

Miriam suggested that there be a hotlink added to the HRC S-D page, "Are you interested in learning more about self-determination?" so people can add themselves to an informational mailing list.

Ray Ceragioli asked about proof of attendance of informational meetings, especially those that have already taken place. Mary said how this will be handled is not certain yet, but the main point is to enable people who are genuinely interested in S-D to be able to sign up for the DDS candidate pool easily... However, they also need to know this program is not a carte blanche to do “whatever” with federal funds, but there are responsibilities and accountability; people interested need to be informed.

5. *Public Comments and Announcements* – Tracy Barrow (parent) suggested that at every IPP/IFSP the counselor ask, “Are you interested in self-determination?” or “Are you interested in learning about the Self Determination Program?”

Collette [name?] noted that S-D materials in the Family Resource Center are outdated and need to be pulled. Mary agreed, saying after the final form of the S-D waiver is approved, materials will be updated.

Another guest suggested we invite people who have been on the S-D Pilot to share with the local committee.

Deaka McClain shared that in June 2017 she had been appointed as the new chair for Department of Developmental Services committee; and David Gauthier announced he had been appointed as Chair of the Advisory Community on Disability for Long Beach.

6. *Next meeting*: Wednesday October 11, 2017, 6-8 pm at the Harbor Regional Center, [Long Beach Office 1155 E. San Antonio Drive, Long Beach CA, 90807].

***Note: because of a scheduling conflict it was announced in an email from Mary Hernandez that the Long Beach HRC meeting room is not available, so the 10-11-17 meeting will take place from 6-8 pm in the TORRANCE office at 21231 Hawthorne Blvd. Torrance California 90503 instead.***

*Meeting Adjourned 7:39pm*

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## **Abbreviations**

CMS – Centers for Medicare and Medicaid Services

DDS – Department of Developmental Services

HRC – Harbor Regional Center

IPP – Individual Program Plan

IFSP – Individualized Family Service Plan

S-D – Self-Determination

RC – Regional Center

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Minutes submitted by Linda Chan Rapp

HABOR REGIONAL CENTER  
**Self Determination Advisory Committee**  
Meeting Minutes

October 11, 2017

**Opening**

The regular meeting of HRC Self Determination Advisory Committee was called to order at 6:10 PM on Wednesday October 11, 2017 in conference room A-4 at Harbor Regional Center in the City of Torrance. Chairperson Ray Ceragioli and Miriam Kang were both present and presided over the meeting.

**Committee Member Present**

Ray Ceragioli, Parent  
Miriam Kang, Parent  
Rosalinda Garcia, Parent  
Deaka McClain, Client  
David Gauthier, Client  
Linda Chan-Rapp, Parent  
Carola Mranon, Parent

**Committee Member Absent**

Representative from Disability Rights was absent  
Mariano Sanz, Parent

**HRC Staff Present**

Mary Hernandez - Director of Adult Services  
Liz Cohen-Zeboulon - Client Services Manager  
Diana Sandoval – Service Coordinator

**SCDD Staff Present**

Christopher Arroyo

**SCDD Staff Absent**

Gail Skivirsky-Bohn

**Visitors**

Kathy Seid-Eriksson, parent  
Tracy Barrow, Parent  
Jessica Baer, Parent  
John Becker, Parent  
Nadine Becker, Parent  
Lyndy Negi, Parent

**Welcome:** Introductions of committee members and guests; quorum was established.

### **Approval of Minutes**

Minutes from the regular meeting held on September 13, 2017 were approved by Chairperson, Ray Ceragioli.

### **Harbor Regional Center Monthly Update**

- HRC was informed that all 98 SD slots will start at the same time once the waiver has been approved; HRC has established specialized caseloads for the Self Determination program. Total of four Service Coordinators, 2 Spanish speaking and 2 English. Each SC will have approximately 25 clients.
- HRC in moving forward with Person-Centered Planning trainings. Agency wide training was provided to all HRC case management staff by: Lynne Seagle, Executive Director for the Hope House Foundation.
- Diana Sandoval, HRC SC and Santiago Zepeda-Ortiz, HRC Manager attended a CA Gathering for Person Centered Practices in Camarillo.
- Mary Hernandez and Diana Sandoval attended a gathering/conference in Portland on PCP.
- Mary Hernandez continues to do SD training for new Service Coordinators at HRC. This training consists of a general overview of the Self Determination Program. Trainings are open to all HRC staff.
- Mary Hernandez continues to do community outreach and SD trainings.

### **Updates:**

- On September 26<sup>th</sup> and 27<sup>th</sup> training was held at SCLARC on the status of the SD program and train the trainer material. The training was presented by DDS.
- At the meeting it was made clear that the Regional Centers, Vendors, and Community groups can move forward with trainings and should submit names and UCI #'s of interested clients and families once they have attended the training.
- DDS stated that if an interested person has already attended training, they would honor the training and submit their name.
- HRC has adopted an informal policy that if a family or client has attended a past training HRC will honor the training and submit their names to DDS for the SD program.
- Families, clients can attend any training, Regional Centers, support groups, agencies, schools etc.
- DDS has developed a portal to put clients name in after they have completed the training, at the training, they must sign in and include client UCI#. The trainers will submit names and UCI # to the DDS portal, clients and families will be able to view to make sure their names have been submitted.
- RC will keep a copy of all sign in sheets

### **Review of PowerPoint: Self-Determination Program:**

- Reviewed trainer's guide, PowerPoint is offered in both English and Spanish. If needed in other languages, call DDS for assistance.
- PowerPoint outlined the following: Principles of SD, What is SD, How is SD different,
- Different things you can do with SD, Key things to know about SD, How does it work, Person Centered Planning, Regional Center SC, Independent Facilitator, Individual Budget, Financial Management Service Provider, and Enrollment Process.
- SD is Tailored Services that fit individual needs, but clients and families need to understand they will still need to use generic services first whenever available.

### **SD Committee discussed the following and the following suggestions were made:**

- Mary Hernandez would like to know which SD Advisory Committee members would like to do trainings. Input can be given at the November meeting.
- Mary, Diana, Liz and Judy from HRC will be doing trainings
- Mary would like ideas on how we should reach out to clients and families that are not in support groups or in general so HRC can make sure that everyone has been reached.
- The following are suggestions that were given during the meeting: Reach out to day programs, and SLS providers, day programs; send flyers home with upcoming trainings.
- Do trainings at local schools, send flyers home with school age students, mass mailing, e-mail blast, training and events catalog, post flyers in community; local libraries, schools, markets, after school program, local boys and girls club and YMCA.
- Call Westside, SCLARC and Lanterman to find out what they are doing, may do joint trainings.
- Local newspaper, community papers
- Facebook, Twitter, New Door app.
- Webinars – trainings on line
- Mary Hernandez to come up with dates for trainings
- Mary would like to complete the bulk of the training within the next four months
- HRC to send out e-mail blast about upcoming trainings and dates.

### **Trainings:**

- DDS training on the Self-Determination Program and Train the Trainer, September 26<sup>th</sup> and 27<sup>th</sup> at SCLARC

### **Announcements and Public comments**

- On October 25, 2017, Mary Hernandez and Diana Sandoval will be doing training on the SD program at Unidad y Fuerza @ Millers Children's in the city of Long Beach. The presentation will be in Spanish.
- November 14, 2017 Christopher Arroyo from SCDD in Glendale will be doing a training on the SD program.

### **New Business**

- **Next meeting will be held on Wednesday November 8, 2017 at the Torrance site in room A4 from 6-8pm**

### **Adjournment**

Chairperson Ray Ceragioli adjourned the meeting at 7:58 PM. Minutes submitted by Liz Cohen-Zeboulon.